

KMG Milk Food Ltd.

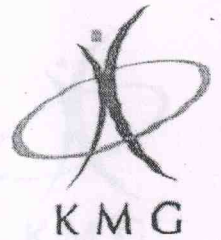
375, 1st Floor, Main Road, Gazipur

Delhi-110096, India

Tel. : 011-43160000 (100 lines)

info@kmggroup.com

www.kmggroup.com



Date - 12th July, 2013

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub- Quarterly Compliances for the quarter ended on 30th June, 2013

Dear Sir/Madam,

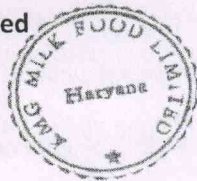
In pursuance of applicable clauses of Listing Agreement entered into with Stock Exchange by our Company (Scrip Code: 519415), please find enclosed the following for the quarter ended on June 30, 2013.

1. Quarterly Corporate Governance Report

You are requested to take the same on your records.

Thanking you

For KMG Milk Food Limited



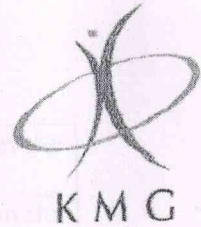
Aditya Dwivedi
Compliance Officer

CC:

1. Delhi Stock Exchange Limited
2. Jaipur Stock Exchange Limited
3. Ludhiana Stock exchange Limited
4. Ahmedabad Stock Exchange limited

KMG Milk Food Ltd.

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Name of the Company:
 Quarter ending on:

KMG Milk Food Limited
30th June, 2013

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I Board of Directors	49 I		
(A) Composition of Board	49(IA)	Yes	
(B) Non-executive Directors' Compensation & Disclosures	49 (IB)	N.A.	Since None of the Director is being paid any remuneration, thus the company is not required to disclose.
(C) Other Provisions as to Board and Committees	49 (IC)	Yes	
D) Code of Conduct	49 (ID)	Yes	
II. Audit Committee	49 (II)		
(A) Qualified & Independent Audit Committee	49 (IIA)	Yes	
(B) Meeting of Audit Committee		Yes	
(C) Powers of Audit Committee 49 (IIC)	49 (IIB)	Yes	
(D) Role of Audit Committee	49 II(D)	Yes	
(E) Review of Information by Audit Committee	49 (IIE)	Yes	
III. Subsidiary Companies	49 (III)	N.A.	
IV. Disclosures	49 (IV)		
(A) Basis of Related Party Transactions	49 (IV A)	Yes	
(B) Disclosure of Accounting Treatment	49 (IV B)	N.A.	
(C) Board Disclosures	49 (IV C)	Yes	
(D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc.	49 (IV D)	N.A.	The Company has not raised fund during the Quarter.
(E) Remuneration of Directors	49 (IV E)	Yes	Will be complied with in the next Annual Report
(F) Management	49 (IV F)	Yes	Will be complied with in the next Annual Report

(G) Shareholders	49 (IV G)	Yes	Will be complied with at the AGM
V.CEO/CFO Certification	49 (V)	Yes	Will be complied with in the next Annual Report
VI. Report on Corporate Governance	49 (VI)	Yes	Will be complied in the next Annual Report
VII. Compliance	49 (VII)	Yes	Will be complied in the next Annual Report

Note:

- 1) The details under each head shall be provided to incorporate all the information required as per the provisions of the Clause 49 of the Listing Agreement.
- 2) In the column No.3, compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the Clause 49 I of the Listing Agreement, "Yes" may be indicated. Similarly, in case the company has no related party transactions, the words "N.A." may be indicated against 49 (IV A).
- 3) In the remarks column, reasons for non-compliance may be indicated. For example, in case of requirement related to circulation of information to the shareholders, which would be done only in the AGM/EGM, it might be indicated in the "Remarks" column as – "will be complied with at the AGM". Similarly, in respect of matters which can be complied with only where the situation arises, for example, "Report on Corporate Governance" is to be a part of Annual Report only, the words "will be complied in the next Annual Report" may be indicated.

For KMG Milk Food Limited

Aditya Dwivedi
Aditya Dwivedi
Compliance Officer



Date: 09.07.2013

Place: New Delhi

1. Delhi Stock Exchange Limited
2. Bombay Stock Exchange Limited
3. Lucknow Stock Exchange Limited
4. Ahmedabad Stock Exchange Limited