

Name of the Company : **KMG MILK FOOD LIMITED**

Scrip Code : 519415

Quarter Ended : 31/12/2010

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	11	2518485	0	47.91	0	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0	0	0.00
(c)	Bodies Corporate	3	519900	0	9.89	0	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0	0	0.00
	Sub Total(A)(1)	14	3038385	0	57.80	0	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0	0.00
c	Institutions	0	0	0	0	0	0	0.00
d	Any Others(Specify)	0	0	0	0	0	0	0.00
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	3038385	0	57.80	0	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0	0	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (B)(1)	0	0	0	0	0	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	19	333300	0	6.34	0	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1307	688815	0	13.10	0	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of	19	1196200	0	22.76	0	0	0.00
(c)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (B)(2)	1345	2218315	0	42.20	0	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1345	2218315	0	42.20	0	0	0
	TOTAL (A)+(B)	1359	5256700	0	100.00	0	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1359	5256700	0	100.00	0	0	0

Sr.No Notes

1 (I)(a) Statement showing Shareholding Pattern

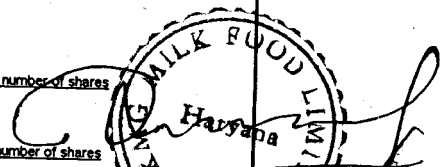
2 (I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

3 (I)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

4 (I)(d) Statement showing details of locked-in shares

5 (II)(a) Statement showing details of Depository Receipts (DRs)

6 (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

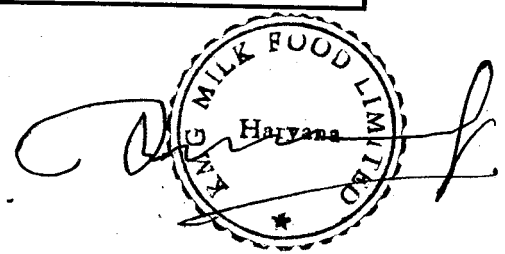


(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of
1	GAURAV GUPTA	1000	0.02	0	0.00	0.00
2	ANIL GOEL	25800	0.49	0	0.00	0.00
3	MITHLESH GARG	869129	16.53	0	0.00	0.00
4	RAM LAL GUPTA	6300	0.12	0	0.00	0.00
5	PAWAN GOEL	93400	1.78	0	0.00	0.00
6	BASUDEV GARG	847156	16.12	0	0.00	0.00
7	ANIL GOEL & SONS (HUF)	2500	0.05	0	0.00	0.00
8	SARASWATI DEVI GARG	5700	0.11	0	0.00	0.00
9	SUSHIL GOEL	129200	2.46	0	0.00	0.00
10	SHIVANGI GARG	346750	6.60	0	0.00	0.00
11	SANDEEP GUPTA	191550	3.64	0	0.00	0.00
12	LUNAR FINANCE LTD	19800	0.38	0	0.00	0.00
13	RAHUL JEE & CO.PVT.LTD	278100	5.29	0	0.00	0.00
14	KMG INTERNATIONAL LTD	222000	4.22	0	0.00	0.00
TOTAL		3038385	57.80	0	0	0

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	PREM GUPTA	300000	5.71
2	ADBANTAGE ADVISERS INDIA FUND INC.	250000	4.76
3	NEW LINK OVERSEAS FINANCE LTD	113000	2.15
4	OVERSEAS CARPETS LTD	113000	2.15
5	SANJAY GUPTA	81500	1.55
6	STOCK HOLDINGH CORPORATION OF INDIA	78500	1.49
7	BABITA GUPTA	75000	1.43
8	SANDEEP GUPTA	70000	1.33
9	TULA FINANCE LTD	59500	1.13
10	ARUN KUMAR GUPTA	53200	1.01
TOTAL		1,193,700	22.71



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
TOTAL				

