

KMG Milk Food Ltd.

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CIN-L15201HR1999PLC034125



Introductory sub-table (I)(a)

Name of the Company: KMG MILK FOOD LIMITED (CIN:L15201HR1999PLC034125)			
Scrip Code, Name of the scrip, class of security: 519415, KMG MILK, Equity Shares			
Quarter ended: 31/03/2014 - 30/06/2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		5304600	

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Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		3	2356835	2004385	44.43	44.43	0	0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate	1	530300	0	10.00	10.00	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others (Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total (A)(1)	4	2887135	2004385	54.43	54.43	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others (Specify)				0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	4	2887135	2004385	54.43	54.43	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ LTI	1	38200	0	0.72	0.72	0	
(b)	Financial Institutions/ Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	1	250000	0	4.71	4.71	0	
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	2	288200	0	5.43	5.43		
B 2	Non-institutions							
(a)	Bodies Corporate	27	111500	68400	2.10	2.10	0	
(b)	Individuals				0.00	0.00		
	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1291	664015	37500	12.52	12.52	0	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	1351650	23200	25.48	25.48	0	
(c)	N.R.I. (REPT & NON-REPT)	1	1300	1300	0.02	0.02	0	
(c-i)	Clearing House/Public Trust				0.00	0.00		
(c-ii)	Corporate Bodies - OCB				0.00	0.00		
(c-iii)	Intermediary Other Depository A/c				0.00	0.00		
(c-iv)	Hindu Undivided Family	4	600	600	0.01	0.01	0	
(c-v)	Clearing Members	1	200	200	0.00	0.00	0	
(c-vi)	Qualified Foreign Investor - Individual							
(c-vii)	Qualified Foreign Investor - Corporate							
	Sub-Total (B)(2)	1342	2129265	121200	40.14	40.14		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	1344	2417465	121200	45.57	45.57		
	TOTAL (A)+(B)	1348	5304600	2125585	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		0.00
	Sub-Total (C)	0	0	0			0	0.00
	GRAND TOTAL (A)+(B)+(C)	1348	5304600	2125585	100.00	100.00	0	0.00

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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(N/III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class				
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v/iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)			
1	KMG INTERNATIONAL LTD	530300	10.00	0	0.00	0.00	0	0	0	0	10.00			
2	SHIVANGI GARG	352450	6.64	0	0.00	0.00	0	0	0	0	6.64			
3	BASUDEV GARG	882656	16.64	0	0.00	0.00	0	0	0	0	16.64			
4	MITHLESH GARG	1121729	21.15	0	0.00	0.00	0	0	0	0	21.15			
TOTAL		2887135	54.43	0	0.00	0.00	0	0	0	0	54.43			

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t# total number of convertible securities of the same class		
1	B B RAINA	279600	5.27	0	0	0	0	5.27	
2	PUSHPA GARG	300000	5.66	0	0	0	0	5.66	
TOTAL		579600	10.93	0	0	0	0	10.93	


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(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	PROMOTER / PROMOTER GROUP/ PUBLIC
	NIL	0	0.00	0
		0	0.00	
TOTAL		0	0.00	


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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
	NIL	0	0	0.00
TOTAL		0	0	0.00

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(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
	NIL	0	0	0.00
TOTAL		0	0	NIL


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