

KMG MILKFOOD LTD.

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CIN-L15201HR1993PL0034125

Introductory sub-table (I)(a)

Name of the Company: KMG MILK FOOD LIMITED				
Scrip Code, Name of the scrip, class of security: 519415, KMG MILK, Equity Shares				
Quarter ended: 30/06/2015				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			0	0
Held by public			0	0
Total - D		0	0	0
Outstanding convertible securities:- No. of outstanding securities			As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			0	0
Held by public			0	0
Total - E		0	0	0
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			0	0
Held by public			0	0
Total - F		0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		5304500		100



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		5	2621135	2004385	49.41	49.41	0	0.00
(b)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(c)	Bodies Corporate	1	530300	0	10.00	10.00	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00	0	0.00
(e)	Any Others(Specify)				0.00	0.00	0	0.00
	Sub Total(A)(1)	6	3151435	2004385	59.41	59.41	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00	0	0.00
c	Institutions				0.00	0.00	0	0.00
d	Any Others(Specify)				0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	6	3151435	2004385	59.41	59.41	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	38200	0	0.72	0.72	0	0.00
(b)	Financial Institutions / Banks				0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(d)	Venture Capital Funds				0.00	0.00	0	0.00
(e)	Insurance Companies				0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	250000	0	4.71	4.71	0	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
	Sub-Total (B)(1)	2	288200	0	5.43	5.43	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	27	111700	68600	2.11	2.11	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1292	664315	35500	12.52	12.52	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	1087050	23200	20.49	20.49	0	0.00
(c)	N.R.I.(REPT & NON-REPT)	1	1300	1300	0.02	0.02	0	0.00
(c-i)	Clearing House/Public Trust				0.00	0.00	0	0.00
(c-ii)	Corporate Bodies - OCB				0.00	0.00	0	0.00
(c-iii)	Intermediary/Other Depository A/c				0.00	0.00	0	0.00
(c-iv)	Hindu Undivided Family	4	600	600	0.01	0.01	0	0.00
(c-v)	Clearing Members				0.00	0.00	0	0.00
(c-vi)	Qualified Foreign Investor -Individual						0	0.00
(c-vii)	Qualified Foreign Investor-Corporate						0	0.00



	Sub-Total (B)(2)	1342	186-965	129200	35.16	35.16	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1344	215-165	129200	40.59	40.59	0	0.00
	TOTAL (A)+(B)	1350	530-600	2133585	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0	
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0		0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1350	5304500	2133585		100.00	0	0.00



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	BASUDEV GARG	200000	3.77		0.00	0.00		0		0	
2	KMG INTERNATIONAL LTD	530300	10.00		0.00						
3	SHIVANG GARG	352450	6.64		0.00	0.00		0		0	0
4	RAHUL GARG	64300	1.21		0.00	0.00		0		0	0
5	BASUDEV GARG	882656	16.64		0.00	0.00		0		0	0
6	MITHLESH GARG	1121729	21.15		0.00	0.00		0		0	0
											0
	TOTAL	3151435	59.41	0	0.00	0.00	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	0	0	0	0
2			0.00	0	0	0	0	
TOTAL		0	0.00	0	0	0	0	0



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	PROMOTER / PROMOTER GROUP/ PUBLIC
1	NIL		0.00	0
TOTAL		0	0.00	0



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			0.00
TOTAL		0	0	0.00



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			0.00
TOTAL			0	0.00

