

# KMG MILK FOOD LIMITED

CIN : L15201HR1999PLC034125

9th Kilometer Stone, Pipli to Ambala, NH-1,

Village Masana, Kurukshetra, Haryana-136118

Ph. : 01744-279452, Fax : 01744-279453

E-mail : compliances.kmg@gmail.com

Website : www.kmggroup.com



## Annexure - I

### Format of holding of specified securities

1. Name of Listed Entity: KMG MILK FOOD LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 519415
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: 31/03/2016
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?		No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity	Class: Preference	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)		(xiii)		(xiv)	
(A)	Promoter & Promoter Group	5	3366735	0		3366735	63.47				0	63.47	0	0	0	0	2483985	
(B)	Public	1348	1937865	0		1937865	36.53				0	36.53	0	0			129500	
(C)	Non Promoter- Non Public						NA				0	NA	0	0			0	
(C1)	Shares underlying DRs	0	0	0		0	0				0	0	0	0			0	
(C2)	Shares held by Employee Trusts	0	0			0	0				0	0	0	0			0	
	Total	1353	5304600	0		5304600	100				0	100	0	0	0	0	2613485	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									No of Voting Rights						Total as a % of Total Voting rights	No. (a)		As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)
									Class X	Class Y	Total									
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)	(xiii)		(xiv)			
1	Indian																			
	(a) Individual/Hindu Undivided Family		4	2836435	0		2836435	53.47				0	53.47	0	0.00	0	0.00	2483985		
	MITHLESH GARG	AAOPG7319Q		1121729	0		1121729	21.15				21.15	0	0.00	0	0.00	1121729			
	BASUDEV GARG	AAUPG6501A		1082656	0		1082656	20.41				20.41	0	0.00	0	0.00	1082656			
	SHIVANGI GARG			352450	0		352450	6.64				6.64	0	0.00	0	0.00	0			
	RAHUL GARG	AAUPG6505E		279600	0		279600	5.27				5.27	0	0.00	0	0.00	279600			
	(b) Central Government/State Government(s)		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	(c) Financial Institutions/Banks		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	(d) Any Other (Specify)		1	530300	0		530300	10.00				10.00	0	0.00	0	0.00	0			
	KMG INTERNATIONAL LTD	AACCK0590Q		530300	0		530300	10.00				10.00	0	0.00	0	0.00	0			
	Sub Total (A)(1)		5	3366735	0		3366735	63.47				63.47	0	0.00	0	0.00	2483985			
2	Foreign																			
	(a) Individual/Non Resident Individual/Foreign Individual		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	(b) Government		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	(c) Institutions		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	(d) Foreign Portfolio Investor		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	(e) Any Other (Specify)		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	Sub Total (A)(2)		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0		
	Total Shareholding of Promoter and Promoter Group (A)=		5	3366735	0		3366735	63.47				63.47	0	0.00	0	0.00	2483985			

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (Not applicable) (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)			
1	Institutions																		
	(a) Mutual Fund		1	38200	0		38200	0.72				0	0.72	0	0.00	NA			0
	(b) Venture Capital Funds		0	0	0		0	0				0	0	0	0.00	NA			0
	(c) Alternate Investment Funds		0	0	0		0	0				0	0	0	0.00	NA			0
	(d) Foreign Venture Capital Investor		0	0	0		0	0				0	0	0	0.00	NA			0
	(e) Foreign Portfolio Investors		0	0	0		0	0				0	0	0	0.00	NA			0
	(f) Financial Institutions/Banks		0	0	0		0	0				0	0	0	0.00	NA			0
	(g) Insurance Companies		0	0	0		0	0				0	0	0	0.00	NA			0
	(h) Provident Fund/Pensions Funds		0	0	0		0	0				0	0	0	0.00	NA			0
	(i) Any Other Specify		1	250000	0		250000	4.71				0	4.71	0	0.00	NA			0
	ADBANTAGE ADVISERS INDIA FUND INC.			250000	0		250000	4.71				0	4.71	0	0.00	NA			0
	Sub Total (B)(1)		2	288200	0		288200	5.43				0	5.43	0	0.00	NA			0
2	Central Government/State Government/President of India		0	0	0		0	0				0	0	0	0.00	NA			0
	Sub Total (B)(2)		0	0	0		0	0				0	0	0	0.00	NA			0
3	Non-Institutions																		
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		1304	709715	0		709715	13.38				0	13.38	0	0.00	0	0.00		37900
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		14	828450	0		828450	15.62				0	15.62	0	0.00	NA			23200
	SANDEEP GUPTA			191550	0		191550	3.61				0	3.61	0	0.00	NA			0
	PUSHPA GARG			100000	0		100000	1.89				0	1.89	0	0.00	NA			0
	SANJAY GUPTA			81500	0		81500	1.54				0	1.54	0	0.00	NA			0
	STOCK HOLDING CORPORATION OF INDIA			78500	0		78500	1.48				0	1.48	0	0.00	NA			0
	BABITA GUPTA			75000	0		75000	1.41				0	1.41	0	0.00	NA			0
	SANDEEP GUPTA			70000	0		70000	1.32				0	1.32	0	0.00	NA			0
	ARUN KUMAR GUPTA			53200	0		53200	1				0	1	0	0.00	NA			0
	(b) NBFCs Registered with RBI		0	0	0		0	0				0	0	0	0.00	NA			0
	(c) Employee Trusts		0	0	0		0	0				0	0	0	0.00	NA			0
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0		0	0				0	0	0	0.00	NA			0
	(e) Any other (Specify)		28	111500	0		111500	2.1				0	2.1	0	0.00	NA			6840
	TULA FINANCE LTD	AAACT0332K		59600	0		59600	1.12				0	1.12	0	0.00	NA			5960
	Sub Total (B)(3)		1346	1649665	0		1649665	31.1				0	31.1	0	0.00	NA			12950
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		1348	1937865	0		1937865	36.53				0	36.53	0	0.00	NA			12950

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)	(xiii)		(xiv)		
1 Custodian/DR						0	0				0	0	0	0.00	NA		0	
(a) Name of DR Holder (if Available)			0	0	0													
2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a) Name of DR Holder (if Available)			0	0	0						0	0	0	0.00	NA		0	
Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)			0	0	0						0	0	0	0.00	NA		0	