

<b>General information about company</b>	
Scrip code	519415
Name of the company	KMG MILK FOOD LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2016
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

Sr. No.	<b>Particular</b>	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights?	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	5	3466735			3466735	65.35	3466735		3466735	65.35
(B)	Public	1353	1837865			1837865	34.65	1837865		1837865	34.65
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	1358	5304600			5304600	100	5304600		5304600	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				65.35					3014285
(B)	Public				34.65					129500
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100					3143785

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	4	2836435			2836435	53.47	2836435		2836435	53.47
(d)	Any Other (specify)	1	630300			630300	11.88	630300		630300	11.88
Sub-Total (A)(1)		5	3466735			3466735	65.35	3466735		3466735	65.35
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5	3466735			3466735	65.35	3466735		3466735	65.35
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(a)	Mutual Funds	1	38200			38200	0.72	38200		38200	0.72
(i)	Any Other (specify)	1	250000			250000	4.71	250000		250000	4.71
Sub-Total (B)(1)		2	288200			288200	5.43	288200		288200	5.43
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1299	704315			704315	13.28	704315		704315	13.28
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	13	728450			728450	13.73	728450		728450	13.73
(e)	Any Other (specify)	39	116900			116900	2.2	116900		116900	2.2
Sub-Total (B)(3)		1351	1549665			1549665	29.21	1549665		1549665	29.21
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		1353	1837865			1837865	34.65	1837865		1837865	34.65
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										

Total (A+B+C2)		1358	5304600			5304600	100	5304600		5304600	100
Total (A+B+C)		1358	5304600			5304600	100	5304600		5304600	100

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				53.47					2483985
(d)				11.88					530300
Sub-Total (A) (1)				65.35					3014285
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				65.35					3014285
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(a)				0.72					0
(i)				4.71					0
Sub-Total (B) (1)				5.43					0
(3)	Non-institutions								
(a(i))				13.28					32500
(a(ii))				13.73					23200
(e)				2.2					73800
Sub-Total (B) (3)				29.21					129500
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				34.65					129500
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total (A+B+C2)				100					3143785
Total (A+B+C)				100					3143785

<b>Individuals/Hindu undivided Family</b>					
Serial No.	1	2	3	4	
Name of the Shareholders (I)	MITHLESH GARG	BASUDEV GARG	SHIVANGI GARG	RAHUL GARG	<a href="#">Click here to go back</a>
PAN (II)	AAOPG7319Q	AAUPG6501A	BVSPG0797C	AAUPG6505E	Total
No. of fully paid up equity shares held (IV)	1121729	1082656	352450	279600	2836435
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1121729	1082656	352450	279600	2836435
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	21.15	20.41	6.64	5.27	53.47
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg:X	1121729	1082656	352450	279600	2836435
Class eg:y					
Total	1121729	1082656	352450	279600	2836435
Total as a % of Total Voting rights	21.15	20.41	6.64	5.27	53.47
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2)	21.15	20.41	6.64	5.27	53.47
<b>Number of Locked in shares (XII)</b>					
No. (a)					
As a % of total					



Shares held (b)					
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	1121729	1082656	0	279600	2483985
Reason for not providing PAN					
Reason for not providing PAN					

<b>Any Other (specify)</b>		
Searial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	KMG INTERNATIONAL LIMITED	
PAN (II)	AACCK0590Q	Total
No. of the Shareholders (I)	630300	630300
No. of fully paid up equity shares held (IV)	630300	630300
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	630300	630300
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	11.88	11.88
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	630300	630300
Class eg:y		
Total	630300	630300
Total as a % of Total Voting rights	11.88	11.88
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	11.88	11.88

Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	530300	530300
Reason for not providing PAN		

<b>Any Other (specify)</b>		
Serial No.	1	
Category	Other	
Category / More than 1 percentage	More than 1 percentage of shareholding	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	ADBANTAGE ADVISERS INDIA FUND INC.	
PAN (II)	ZZZZZ9999Z	Total
No. of the Shareholders (I)	1	0
No. of fully paid up equity shares held (IV)	250000	0
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	250000	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	4.71	0
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	250000	0
Class eg:y		
Total	250000	0
Total as a % of Total Voting rights	4.71	0
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and Warrants (X)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of	4.71	0

(A+B+C2)		
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	0	0
Reason for not providing PAN		
Reason for not providing PAN	Textual Information(1)	

**Text Block**

Textual Information(1)

PAN No not available

<b>Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.</b>		
Searial No.	1	
Name of the Shareholders (I)	others	<a href="#">Click here to go back</a>
PAN (II)	ZZZZZ9999Z	Total
No. of fully paid up equity shares held (IV)	704315	704315
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	704315	704315
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	13.28	13.28
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	704315	704315
Class eg:y		
Total	704315	704315
Total as a % of Total Voting rights	13.28	13.28
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	13.28	13.28
Number of Locked in shares (XII)		
No. (a)		

As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	32500	32500
Reason for not providing PAN		
Reason for not providing PAN	Textual Information(1)	



<b>Text Block</b>	
Textual Information(1)	PAN No not available

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>							
Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	OTHERS	SANDEEP GUPTA	SANJAY GUPTA	STOCK HOLDING CORPORATION OF INDIA	BABITA GUPTA	SANDEEP GUPTA	ARUN KUMAR GUPTA
PAN (II)	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z
No. of fully paid up equity shares held (IV)	178700	191550	81500	78500	75000	70000	53200
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV) +(V)+ (VI)	178700	191550	81500	78500	75000	70000	53200
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.37	3.61	1.54	1.48	1.41	1.32	1
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	178700	191550	81500	78500	75000	70000	53200
Class eg:y							
Total	178700	191550	81500	78500	75000	70000	53200
Total as a % of Total Voting rights	3.37	3.61	1.54	1.48	1.41	1.32	1
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.37	3.61	1.54	1.48	1.41	1.32	1

Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	23200	0	0	0	0	0	0
Reason for not providing PAN							
Reason for not providing PAN	Textual Information (1)	Textual Information (2)	Textual Information (3)	Textual Information(4)	Textual Information (5)	Textual Information (6)	Textual Information (7)

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>	
Serial No.	
Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of fully paid up equity shares held (IV)	728450
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	728450
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	13.73
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	728450
Class eg:y	
Total	728450
Total as a % of Total Voting rights	13.73
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	13.73
Number of Locked in shares (XII)	
No. (a)	
As a % of total	

Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	23200
Reason for not providing PAN	
Reason for not providing PAN	

<b>Text Block</b>	
Textual Information(1)	PAN No not available
Textual Information(2)	PAN No not available
Textual Information(3)	PAN No not available
Textual Information(4)	PAN No not available
Textual Information(5)	PAN No not available
Textual Information(6)	PAN No not available
Textual Information(7)	PAN No not available

Any Other (specify)						
Serial No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	NRI – Repat	HUF	Clearing Members	
Category / More than 1 percentage	More than 1 percentage of shareholding	More than 1 percentage of shareholding	Category	Category	Category	
Name of the Shareholders (I)	TULA FINANCE LTD	Others				<a href="#">Click here to go back</a>
PAN (II)	AAACT0332K	ZZZZZ9999Z				Total
No. of the Shareholders (I)	1	1	1	5	3	9
No. of fully paid up equity shares held (IV)	59600	53200	1400	1100	1600	4100
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	59600	53200	1400	1100	1600	4100
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.12	1	0.03	0.02	0.03	0.08
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	59600	53200	1400	1100	1600	4100
Class eg:y						
Total	59600	53200	1400	1100	1600	4100
Total as a % of Total Voting rights	1.12	1	0.03	0.02	0.03	0.08
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of	1.12	1	0.03	0.02	0.03	0.08

diluted share capital) (XI)= (VII) + (X) As a % of (A+B+C2)						
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	59600	10100	1400	1100	1600	4100
Reason for not providing PAN						
Reason for not providing PAN		Textual Information(1)				



**Text Block**

Textual Information(1)

PAN No not available

