KMG Milk Food Limited

Regd. Office: 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE THREE MONTHS ENDED ON 31.03-2009

Amount in Lacs

| Three Months Ended Year Ended on 31.03.2008 31.03.2008 31.03.2008 (UnAudited) (UnAudited) (Audited) (Audited | Amount in Lacs | | | | | |
|--|----------------|---------------------------------------|--------------------|-------------|------------------|--|
| Income | | | Three Months Ended | | Year Ended on | |
| Income (UnAudited) (UnAudited) (Audited) | S. No. | PARTICULARS | 31.03-2009 | 31.03.2008 | 31.03.2008 | |
| Net Sales/Income from Operations | 5 | 1 | (UnAudited) | (UnAudited) | (Audited) | |
| Net Sales/Income from Operations | | Income | | | | |
| a Net Sales/Incline Ton Operational Income Total Other Operational Income and work in progress b Consumption of raw materials c Purchase of traded goods d Employees cost Depreciation 13.60 13.36 53.45 f Other expenditure 17.17 56.14 131.82 Any item exceeding 10% of the total expenditure to be shown separately) Profit from Operations before Other income, Interest (1-2) 4 Other income Therest (1-2) 5 Profit before Interest (3+4) 11.717 156.14 134.26) Interest 17.17 156.14 134.26) Interest 18.10/1 Paid-up equity share capital (5294500 equity shares of Rs. 10/-) Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year Interest 2 | i - 1 | | | _ | 4 23 | |
| Total Stock Septemblane Stock | • | | _ | | | |
| | , b | | · | _ | i | |
| a Increase/decrease in stock in trade and work in progress and work in p | | | | | 37.30 | |
| and work in progress b Consumption of raw materials c Purchase of traded goods d Employees cost 3.5.7 3.98 17.76 e Depreciation 13.60 13.36 53.45 f Other expenditure 38.80 59.21 g Total 17.17 56.14 131.82 (Any item exceeding 10% of the total expenditure to be shown separately) Profit from Operations before Other income, Interest (1-2) f Other income Trome, Interest (1-2) Trofit after Interest (3-4) (17.17) (56.14) (34.26) Interest - 0.28 Profit after Interest (5-6) (17.17) (56.14) (34.54) Tax expense 0.28 Tax expense 0.28 Net Profit(+)/ Loss(-) for the period (7-8) Net Profit(+)/ Loss(-) for the period (7-9) Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shar | 2 | | | | | |
| Consumption of raw materials Consumption of raw Co | a | l I | - | - | 1.40 | |
| Purchase of traded goods | | | | | | |
| Employees cost 3.57 3.98 17.76 | 1 - | 1 | • | - | - [| |
| Chippereciation 13.60 13.36 53.45 Other expenditure 138.80 59.21 Total 17.17 56.14 131.82 Any item exceeding 10% of the total expenditure to be shown separately) Profit from Operations before Other income, Interest (1-2) (17.17) (56.14) (34.26) Other Income | | · · · · · · · · · · · · · · · · · · · | 2.53 | 3.00 | 17.70 | |
| For the expenditure 17.17 13.82 131.82 131.82 (Any item exceeding 10% of the total expenditure to be shown separately) Frofit from Operations before Other Income, Interest (1-2) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.26) (17.17) (56.14) (34.54) (17.17) (1 | d | 1 ' ' | | | | |
| Total 17.17 56.14 131.82 | е | 1 ' I | 13.60 | | | |
| (Any item exceeding 10% of the total expenditure to be shown separately) 3 Profit from Operations before Other Income, Interest (1-2) 4 Other Income 5 Profit before Interest (3+4) 6 Interest 7 Profit after Interest (5-6) 8 Tax expense 9 Net Profit(+)/ Loss(-) for the period (7-8) 9 Net Profit(+)/ Loss(-) for the period (7-8) 9 Paid-up equity share capital (5294500 529.45 529. | f | Other expenditure | | | | |
| expenditure to be shown separately) Profit from Operations before Other Income, Interest (1-2) | g | Total | 17.17 | 56.14 | 131.82 | |
| expenditure to be shown separately) Profit from Operations before Other Income, Interest (1-2) | l | į | | | | |
| 3 Profit from Operations before Other Income, Interest (1-2) (34.26) | | (Any item exceeding 10% of the total | - | - | - | |
| 1 10 10 10 10 10 10 10 | | expenditure to be shown separately) | | | | |
| Income, Interest (1-2) | | Profit from Operations before Other | (17 17) | (56.14) | (34.26) | |
| 5 Profit before Interest (3+4) (17.17) (56.14) (34.26) 6 Interest | 3 | Income, Interest (1-2) | (17.17) | (30.14) | (34.20) | |
| 6 interest | 4 | Other Income | | - : | - | |
| Profit after Interest (5-6) (17.17) (56.14) (34.54) | 5 | Profit before Interest (3+4) | (17.17) | (56.14) | (34.26) | |
| Net Profit(+)/ Loss(-) for the period (7-8) (17.17) (56.14) (34.54) | 6 | Interest | • | - | 0.28 | |
| Net Profit(+)/ Loss(-) for the period (7-8) (17.17) (56.14) (34.54) Paid-up equity share capital (5294500 equity shares of Rs. 10/-) 529.45 529.45 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year (0.32) (1.06) (0.65) 12 | 7 | Profit after Interest (5-6) | (17.17) | (56.14) | (34.54) | |
| Net Profit(+)/ Loss(-) for the period (7-8) (17.17) (56.14) (34.54) Paid-up equity share capital (5294500 equity shares of Rs. 10/-) 529.45 529.45 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year (0.32) (1.06) (0.65) 12 | 8 | Tax expense | - | • | - | |
| 9 8) (17.17) (56.14) (34.34) 10 Paid-up equity share capital (5294500 equity shares of Rs. 10/-) Reserve excluding Revaluation 11 Reserves as per balance sheet of previous accounting year 12 Earnings Per Share (EPS) (0.32) (1.06) (0.65) 13 Public Shareholding No. of shares 2,609,571 2,701,471 2,701,471 Percentage of shareholding 49.64 51.39 51.39 14 Shareholding ** a Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total share capital of the Company) b Non-encumbered Number of Shares Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | 1 | | (| (24.54) | |
| Paid-up equity share capital (5294500 equity shares of Rs. 10/-) Reserve excluding Revaluation Reserve sa per balance sheet of previous accounting year 12 Earnings Per Share (EPS) (0.32) (1.06) (0.65) No. of shares 2,609,571 2,701,471 2,701,471 Percentage of shareholding 49.64 51.39 51.39 Promoters and promoter group Shareholding ** Pledged/Encumbered Number of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the Company) b Non-encumbered Number of Shares (as a % of the total share capital of the Company) b Non-encumbered Number of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 9 | | (17.17) | (56.14) | (34.54) | |
| equity shares of Rs. 10/-) Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year 12 Earnings Per Share (EPS) No. of shares Percentage of shareholding No. of shares Promoters and promoter group Shareholding ** Pledged/Encumbered Number of shares Percentage of shares (as a % of the total share capital of the Company) Non-encumbered Number of Shares Percentage of shares (as a% of the total share capital of the Company) Non-encumbered Number of Shares Percentage of shares (as a% of the total share capital of the Company) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total share capital of the Company) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | <u> </u> | | | | |
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| No. of shares 2,609,571 2,701,471 2,701,471 Percentage of shareholding 49.64 51.39 51.39 Promoters and promoter group Shareholding ** a Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the Company) b Non-encumbered Number of Shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | | (0.32) | (1.00) | (0.03) | |
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| Promoters and promoter group Shareholding ** a Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total share capital of the Company) b Non-encumbered Number of Shares Number of Shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | 1 | | ' ' | | |
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| Shareholding ** a Pledged/Encumbered Number of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total share capital of the Company) b Non-encumbered Number of Shares (as a% of the total share shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 14 | 1 | | | | |
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| total share capital of the Company) b Non-encumbered Number of Shares 2,647,129 2,555,229 Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the | 1 | | | | | |
| b Non-encumbered Number of Shares Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the so as to | 1 | | • | - | - | |
| Number of Shares 2,647,129 2,555,229 2,555,229 Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the special promoter of the speci | h | 1 ' | | | ŀ | |
| Percentage of shares (as a% of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the special promoter group) Percentage of shares (as a % of the special promoter group) | 1 " | | 2.647.129 | 2,555,229 | 2,555,229 | |
| total shareholding of promoter and 100.00 100.00 100.00 promoter group) Percentage of shares (as a % of the 50.36 48.61 48.61 | 1 | | _,, | | _ , , | |
| promoter group) Percentage of shares (as a % of the | 1 | | 100.00 | 100.00 | 100.00 | |
| Percentage of shares (as a % of the | | | 100.00 | 100.00 | | |
| | 1 | | | | | |
| I Itotal Share Capital of the Company) | 1 | total share capital of the Company) | 50.36 | 48.61 | 48.61 | |

Notes : -

- The above provisional results were taken on records by the Board of Directors of the Company in its meeting held on 28.04.2009. Limited review as required under Clause 41 of the Listing Agreement has been carried out by Auditors.
- The figures of the previous period have been rearranged or regrouped wherever necessary to confirm with current period classification.
- During the Quarter ended 31.03.2009 the Company has neither received any complaints from the investors nor is any complaint lying unresolved with the Company at the end of the Quarter.

Haryana 2

For KMG Milk Food Limited

Directo

Place : Delhi

Date : 28.04.2009