

**KMG Milk Food Limited**

Regd. Office: 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana  
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE THREE MONTHS ENDED ON 31.12.2008

Amount in Lacs

| S. No. | PARTICULARS   | Three Months Ended |             | Year Ended on |
|--------|---|--------------------|-------------|---------------|
|        |   | 31.12.2008         | 30.12.2007  | 31.03.2008    |
|        |   | (UnAudited)        | (UnAudited) | (Audited)     |
| 1      | <b>Income</b>   |                    |             |               |
| a      | Net Sales/Income from Operations  | -                  | 1.34        | 4.23          |
| b      | Other Operational Income  | 39.17              | 39.17       | 93.33         |
|        | <b>Total</b>  | 39.17              | 40.51       | 97.56         |
| 2      | <b>Expenditure</b>  |                    |             |               |
| a      | Increase/decrease in stock in trade and work in progress                                | -                  | (1.40)      | 1.40          |
| b      | Consumption of raw materials  | -                  | 3.21        | -             |
| c      | Purchase of traded goods  | -                  | -           | -             |
| d      | Employees cost  | 3.77               | 3.32        | 17.76         |
| e      | Depreciation  | 13.60              | 13.36       | 53.45         |
| f      | Other expenditure   | 1.26               | 5.75        | 59.21         |
| g      | <b>Total</b>  | 18.63              | 24.24       | 131.82        |
|        | (Any item exceeding 10% of the total expenditure to be shown separately)                | -                  | -           | -             |
| 3      | Profit from Operations before Other Income, Interest (1-2)                              | 20.54              | 16.27       | (34.26)       |
| 4      | Other Income  | -                  | -           | -             |
| 5      | Profit before Interest (3+4)  | 20.54              | 16.27       | (34.26)       |
| 6      | Interest  | -                  | -           | 0.28          |
| 7      | Profit after Interest (5-6)   | 20.54              | 16.27       | (34.54)       |
| 8      | Tax expense   | -                  | -           | -             |
| 9      | Net Profit(+)/ Loss(-) for the period (7-8)   | 20.54              | 16.27       | (34.54)       |
| 10     | Paid-up equity share capital (5294500 equity shares of Rs. 10/-)                        | 529.45             | 529.45      | 529.45        |
| 11     | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | -                  | -           | -             |
| 12     | Earnings Per Share (EPS)  | 0.39               | 0.31        | (0.65)        |
| 13     | Public Shareholding   |                    |             |               |
|        | No. of shares   | 2,609,571          | 2,701,471   | 2,701,471     |
|        | Percentage of shareholding  | 49.64              | 51.39       | 51.39         |
| 14     | Promoters and promoter group Shareholding **  |                    |             |               |
| a      | Pledged/Encumbered  |                    |             |               |
|        | Number of shares  | -                  | -           | -             |
|        | Percentage of shares (as a % of the total shareholding of promoter and promoter group)  | -                  | -           | -             |
|        | Percentage of shares (as a% of the total share capital of the Company)                  | -                  | -           | -             |
| b      | Non-encumbered  |                    |             |               |
|        | Number of Shares  | 2,647,129          | 2,555,229   | 2,555,229     |
|        | Percentage of shares (as a% of the total shareholding of promoter and promoter group)   | 100.00             | 100.00      | 100.00        |
|        | Percentage of shares (as a % of the total share capital of the Company)                 | 50.36              | 48.61       | 48.61         |

**Notes :-**

- The above provisional results were taken on records by the Board of Directors of the Company in its meeting held on 28.01.2009. Limited review as required under Clause 41 of the Listing Agreement has been carried out by Auditors.
- The figures of the previous period have been rearranged or regrouped wherever necessary to confirm with current period classification.
- During the Quarter ended 31.12.2008 the Company has neither received any complaints from the investors nor is any complaint lying unresolved with the Company at the end of the Quarter.



For KMG Milk Food Limited

*[Signature]*  
Director

Place : Delhi  
Date : 28.01.2009