

KMG Milk Food Ltd.

375, 1st Floor, Main Road, Gazipur
Delhi-110096, India
Tel. : 011-43160000 (100 lines)
info@kmggroup.com
www.kmggroup.com



Date – 09th February, 2013

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub- Clause 41 of the Listing Agreement

Dear Sir/Madam,

Please find enclosed the unaudited quarterly results, Limited Review Report for the quarter ended on 31st December 2012 considered by the Board of Directors in their meeting held on today 09th February, 2013.

This is for your information and records.

Thanking you

For KMG Milk Food Limited

Aditya Dwivedi
Company Secretary



CC

1. Delhi Stock Exchange Limited
2. Ludhiana Stock Exchange Limited
3. Jaipur Stock Exchange Limited
4. Ahmedabad Stock Exchange Limited

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K M G
KMG MILK FOOD LIMITED

Regd. Office: 9th K.M. Stone, Pipli to Ambala, Village Masana, Kurukshetra, Haryana

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31.12.2012

(Rs in lacs)

	Particulars	Quarter Ended On			9 Months Year Ended on		Year Ended On
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
(a)	Net Sales/Income from Operation (Net of excise duty)	50.00	50.00	30.00	150.00	90.00	120.00
(b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	50.00	50.00	30.00	150.00	90.00	120.00
2	Expenses						
(a)	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
(b)	Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(d)	Employee benefits expense	6.71	6.75	6.88	20.19	20.80	27.64
(e)	Depreciation and amortisation expense	13.70	13.70	13.70	41.10	41.10	53.56
(f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	13.66	24.42	4.52	36.06	15.34	39.17
	Total Expenses	34.07	44.87	25.10	97.35	77.24	120.37
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1- 2)	15.93	5.13	4.90	52.65	12.76	-0.37
4	Other Income	0.00	0.60	0.00	0.59	1.89	1.89
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	15.93	5.73	4.90	53.24	14.65	1.52
6	Finance Costs	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5- 6)	15.93	5.73	4.90	53.24	14.65	1.52
8	Exceptional items	32.65	0.00	0.00	32.65	0.00	0.00
9	Profit/(Loss) from ordinary Activities before tax (7-8)	-16.72	5.73	4.90	20.59	14.65	1.52
10	Tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	-16.72	5.73	4.90	20.59	14.65	1.52
12	Extraordinary Item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11-12)	-16.72	5.73	4.90	20.59	14.65	1.52
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	-16.72	5.73	4.90	20.59	14.65	1.52
17	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
19 (i)	Earnings Per Shares (EPS) (before extraordinary items)						
a)	Basic	-0.32	0.11	0.09	0.39	0.28	0.03
b)	Diluted	-0.32	0.11	0.09	0.39	0.28	0.03
19(ii)	Earnings Per Shares (EPS) (after extraordinary items)						
a)	Basic	-0.32	0.11	0.09	0.39	0.28	0.03
b)	Diluted	-0.32	0.11	0.09	0.39	0.28	0.03

For KMG MILK FOOD LIMITED
Director
**Regd. Office & Works : 9th Km. Stone, Pipli to Ambala, G. T. Road, Village Masana,
Distt. Kurukshetra (Haryana)-132 118 Tel. : 01744-79452/79453**

PART II

PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- No. of shares	2,235,915	2,235,915	2,258,115	2,235,915	2,258,115	2,258,115
	- Percentage of shareholding	42.15	42.15	42.57	42.15	42.57	42.57
2	Promoters and promoter group Shareholding**						
a)	Pledged/Encumbered	0	0	0.00	0	0	0
	-Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b)	Non-encumbered						
	- Number of Shares	3,068,685	3,068,685	3,046,485	3,068,685	3,046,485	3,046,485
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	57.85	57.85	57.43	57.85	57.43	57.43

* Applicable in the case of consolidated results.

Particular		3 months ended on 31.12.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:-

- The above unaudited financial results for the quarter ended 31st December, 2012 have been reviewed by the Audit Committee of the Board and have been approved by the board at its meeting held on 09.02.2013.
- There are no Separate Reportable Segment in terms of Accounting Standard AS-17 "Segment Reporting issued by the Institute of Chartered Accountants of India
- Previous period figure has been regrouped/rearranged wherever necessary.
- The classification / disclosure of items in the financial results are in accordance with the Revised Schedule VI of the Companies Act, 1956.

For KMG Milk Food Limited
For KMG MILK FOOD LIMITED

Basudev Garg
Whole Time Director

Place : Kurukshtera (Haryana)

Date : 09.02.2013