

KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T.
ROAD VILLAGE MASANADISTT. KURUKSHETRA-136118
Ph.01744-279452 Fax:01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

Date: 22-01-2025

To

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy
Towers Dalal Street
Mumbai-400001

**SUB- Outcome of Board Meeting held on 22nd January 2025 – Regulation 30 of the SEBI
(Listing Obligations and Disclosure Requirement) Regulation, 2015 (Scrip Code 519415)**

Dear Sir/Madam

Pursuant to Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, separate meeting of the Board of Directors scheduled on 22nd January 2025 commenced at 01.00 PM and concluded at 3:30 P.M. at the Registered Office of the Company. The following item in agenda was discussed:

1. Approval of Un-Audited Financial Results for the Quarter ended December 31, 2024:

- i. Approval of Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2024.
- ii. Limited Review Reports issued thereon by the Statutory Auditor of the Company M/s. Gauri Goyal & Associates, Chartered Accountants (FRN:036120N)
- iii. A copy of the said results along with the Limited Review Reports will be uploaded on the Company website www.kmggroup.com and will also be published in the newspapers, in the format prescribed under Regulation 47 of the LODR.

2. Appointment of Additional Director (Non-Executive Independent Director):

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations, we wish to inform you that based on the recommendation of Nomination and Remuneration Committee, the Board approved appointment of Mr. Vipul Singla S/o Sh. Om Parkash Syngal **Registration No. IDDB-NR-202409-064701** as an Additional Director till the next Annual general meeting designated as Non-Executive Independent Director, not liable to retire by rotation, subject to approval of the shareholders.

Further, as per the requirement of the Circular No. LIST/COMP/14/2018-19 and NSE/CML/2018/24 dated June 20, 2018 issued by the BSE and NSE respectively, we hereby confirm that Mr. Vipul Singla is not debarred from holding the office of Director by virtue of any Order passed by the Securities and Exchange Board of India or any other such authority.

1. To Decide the date of Notice of Extraordinary General Meeting for seeking consent of members of the company for the above Referred agenda:
2. The Extraordinary General Meeting of the Company, KMG Milk Food Limited shall be held on Thursday, the 13th February 2025 at 11:30 a.m. at registered office of the Company i.e.9th K.M. Stone Pipli to Ambala N.H. 1 G.T. Road Village MasanaDisttKurukshetra 136118 Haryana ;
3. The e-voting period for the EGM shall commence on Monday, 10th February 2025 at 10:00 am. and ends on Wednesday, 12th February 2025 at 5:00 p.m. During this period, Members of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date Thursday, 06th February 2025 (end of day), may cast their vote electronically;
6. The Register of Members and the Share Transfer Books of the Company shall remain closed from Friday , 07th February 2025 to Thursday, the 13th February 2025 (both days inclusive) for the purpose of Extraordinary General Meeting and;
7. Mr. Ashish Goyal, Proprietor of M/s A. Goyal& Associates and a Company Secretary in WholetimePractice, has been appointed to act as a Scrutinizer for the entire E-voting process (both evoting as well as during the EGM).
8. The Board will engage the Central Depository Services (India) Limited (CDSL) to provide an evoting Facility to all its members in respect of the Extraordinary General Meeting.

You are requested to take the same on your

Record.Thankingyou

ForM/SKMGMILKFOODLIMITED



MR.BASUDEV GARG

Director

DIN-00282038

B-2 Friends Colony

WestMathuraroadNewDelhi-

110065



Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors KMG Milk Food Limited

We have reviewed the accompanying statement of unaudited financial results of KMG MILK FOOD LIMITED (the "Company") for the quarter ended December 31, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

1. This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Karnal

Date: 22.01.2025

UDIN: 25554857BMGNQI5801



For Gauri Goyal & Associates
(Chartered Accountants)

Gauri Goyal

M. No. 554857

FRN: 036120N

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA,VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Standalone Statement of Profit & Loss for the Quarter ended on 31/12/2024

(Amount in lakhs except Earnings Per Share)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		(Un-Audited)	Unaudited	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	Income from Operations						
	(a) Revenue form Operations	50.29	127.34	47.86	394.50	74.53	194.63
	(b) Other Income	16.00	114.26	24.37	153.63	69.36	93
	Total income (1)	66.29	241.60	72.23	548.13	143.89	287.63
2	Expenses						
	(a) Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00	57.95
	(b) Purchase of stock-in-trade	20.64	117.37	0.00	295.55	10.00	11.6
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	24.76	-2.00	42.68	67.86	83.92	82.17
	(d) Employee benefits expense	21.03	20.83	16.03	65.10	48.31	77.7
	(e) Finance Cost	12.76	12.92	0.00	35.28	0.04	8.17
	(f) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	15.57
	(g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	6.51	130.66	3.65	143.11	14.11	26.14
	Total Expenses (2)	85.70	279.78	62.36	606.90	156.39	279.3
3	Profit/(Loss) before exceptional items and Tax (1-2)	-19.41	-38.18	9.87	-58.77	-12.50	8.34
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0
5	Profit/(Loss) before Tax (3-4)	-19.41	-38.18	9.87	-58.77	-12.50	8.34
6	Tax expense						
	I. Current Year Tax	0.00	0.00	0.00	0.00	0.00	0
	II. Current Year expense relating to prior years	0.00	0.00	0.00	0.00	0.00	0
	III. Deferred Tax	0.00	0.00	0.00	0.00	0.00	-2.89
	Total Tax Expense (I+II+III)= (6)	0.00	0.00	0.00	0.00	0.00	-2.89
7	Profit/(Loss) for the Period from Continuing Operations (5-6)	-19.41	-38.18	9.87	-58.77	-12.50	11.22
8	Profit/(Loss) from Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0
9	Tax Expenses of Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0
10	Profit/(Loss) from Discontinued Operations (after Tax) (8-9):-	0.00	0.00	0.00	0.00	0.00	0
11	Profit/(Loss) for the Period (7+10):-	-19.41	-38.18	9.87	-58.77	-12.50	11.22
12	Other Comprehensive Income						
	A. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	B. (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	Total Other Comprehensive Income (12A+12B)	0.00	0.00	0.00	0.00	0.00	0
13	Total Comprehensive Income for the period (11+12) (Comprising Profit (Loss) and Other comprehensive Income for the period)	-19.41	-38.18	9.87	-58.77	-12.50	11.22
14	Earnings Per Share						
	(a) Basic	0.00	0.00	0.00	0.00	0.00	0.02
	(b) Diluted	0.00	0.00	0.00	0.00	0.00	0.02
15	Paid-up equity share capital (53,04,600 Equity shares of Rs 10 each)	530.46	530.46	530.46	530.46	530.46	530.46
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	-593.07
17	Net worth	0.00	0.00	0.00	0.00	0.00	-62.61

Notes:

- The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings. These standalone results have been subjected to limited review by statutory auditors of the Company. Limited review report does not contain any qualification.
 - The Standalone financial results are prepared in accordance with Indian Accounting Standards ("Ind AS"), the provisions of the Companies Act, 2013 ("the Companies Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016
 - The previous periods figures have been regrouped and reclassified wherever necessary.
 - The company operates only in one business segment viz. Milk Plant, hence segment wise reporting is not applicable.
- *Applicable in the case of Consolidated Results.

By order of the Board
For KMG Milk Food Limited



Basudev Garg
Chairman
DIN : 00282038

Place : Kurukshetra (Haryana)
Date : 22/01/2025