KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN: L15201HR1999PLC034125

E-mail: compliances.kmg@gmail.com STATEMENT OF ASSETS AND LIABILTIES AS AT 31st MARCH, 2017

(c) Money Received against Share Warrants (c) Money Received against Share Warrants Sub-total - Shareholders' funds 2 Share application money pending allotment 315.89 23 Minority Interest* Non Current Liabilities (a) Long term borrowings (b) Deferred tax liabilities (net) (c) Other long term liabilities (d) Long term provisions Sub Total - Non Current Liabilities (a) Short term borrowings (b) Trade Payables (d) Short term provisions 11.41 (c) Other current liabilities (d) Short term provisions TOTAL EQUITY AND LIABILITIES ASSESTS Non Current Resets (a) Fixed Assets (b) Goodwill on consolidation* (c) Non Current Investments (d) Deffered tax assets (net) (e) Long term loans and advances (f) Other and current assets Sub Total - Non Current Assets (a) Current linestments (b) Long term loans and advances (f) Other and current assets (g) Current Resets (g) Current linestment (h) Universities (h) Code and advances (h) Other and current assets (h) Current linestment (h) Inventories (h) Inventories (h) Inventories (h) Cash and cash equivalents (h) Other current assets (h) Goodwill on consolidation on the construction of the co				Amount in Lacs	
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(b) Reserve & Surplus (c) Money Received against Share Warrants Sub-total - Shareholders' funds 2 Share application money pending allotment 315.89 23 3 Minority Interest* 4 Non Current Liabilities (a) Long term borrowings (b) Deferred tax liabilities (net) (c) Other long term liabilities (d) Long term provisions Sub Total - Non Current Liabilities (a) Short term borrowings (b) Trade Payables (c) Other current liabilities (d) Short term provisions 5 Current Liabilities (d) Short term provisions 11.41 (c) Other current liabilities (d) Short term provisions TOTAL EQUITY AND LIABILITIES B ASSESTS 1 Non Current Assets (a) Fixed Assets (b) Goodwill on consolidation* (c) Non Current Investments (d) Deffered tax assets (net) (e) Long term loans and advances (f) Other non current assets (g) Current Investment (g) Cother current assets (g) Current Investment (g) Cother current assets (g) Current Investment (g) Cother current assets (g) Cother cur			and the state of t	Cartin State	220(3)
Column C		(a)		STATE OF THE PARTY	530.46
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315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 23 315.89 3			Sdo-total Sharehouets lands	313.03	6.21.1.2
Non Current Liabilities 0.00	2	Share	application money pending allotment	315.89	231,75
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Current Liabilities			Salar	1000	0,00
Sub Total - Non Current Liabilities 26.85				17:00:00	0.00
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Colorent Assets			The state of the s	153.68	191.02
Sub Total - Current Liabilities 166.21 22			Short term provisions	1.12	1.12
B ASSESTS (a) Fixed Assets (b) Goodwill on consolidation* (c) Non Current Investments (d) Deffered tax assets (net) (e) Long term loans and advances (f) Other non current assets (a) Current Assets (a) Current investment (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short term loans and advances (15.94) 12. Current assets (15.04) 15.04 16. Current investment (15.03) (16. Cash and cash equivalents (15.04) 17. Current investment (15.04) (16. Other current assets (16. Other current assets (17. Current investment) (18. Current investment			Sub Total - Current Liabilities	166.21	227.56
1 Non Current Assets (a) Fixed Assets 326.18 (b) Goodwill on consolidation* 0.00 (c) Non Current Investments 0.33 (d) Deffered tax assets (net) 0.00 (e) Long term loans and advances (f) Other non current assets 15.04 Sub Total - Non Current Assets 373.11 3- 2 Current Assets (a) Current investment 0.00 (b) Inventories 0.00 (c) Trade receivables 4.70 (d) Cash and cash equivalents 105.03 (e) Short term loans and advances 15.94			TOTAL EQUITY AND LIABILITIES	508.95	486.16
(a) Fixed Assets 326.18 22 (b) Goodwill on consolidation* 0.00 0.00 (c) Non Current Investments 0.33 0.00 (d) Deffered tax assets (net) 0.00 0.00 (e) Long term loans and advances 31.56 0.00 (f) Other non current assets 373.11 3.00 2 Current Assets 0.00 0.00 (a) Current investment 0.00 0.00 (b) Inventories 0.00 0.00 (c) Trade receivables 4.70 0.00 (d) Cash and cash equivalents 105.03 1.00 (e) Short term loans and advances 10.17 1.00 (f) Other current assets 15.94	В	ASSE	STS		
(b) Goodwill on consolidation* 0.00 (c) Non Current Investments 0.33 (d) Deffered tax assets (net) 0.00 (e) Long term loans and advances 31.56 (f) Other non current assets 15.04 Sub Total - Non Current Assets 373.11 3. 2 Current Assets (a) Current investment 0.00 (b) Inventories 0.00 (c) Trade receivables 4.70 (d) Cash and cash equivalents 105.03 (e) Short term loans and advances 10.17 (f) Other current assets 15.94	1	Non (Current Assets		
(c) Non Current Investments (d) Deffered tax assets (net) (e) Long term loans and advances (f) Other non current assets Sub Total - Non Current Assets 2 Current Assets (a) Current investment (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short term loans and advances (f) Other current assets 0.33 0.00 31.56 25.03 373.11 3.00 0.00 0.00 0.00 0.00 0.00 0.00		(a)	Fixed Assets	326.18	294.26
(c) Non Current Investments (d) Deffered tax assets (net) (e) Long term loans and advances (f) Other non current assets Sub Total - Non Current Assets 2 Current Assets (a) Current investment (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short term loans and advances (f) Other current assets 0.33 0.00 0.00 0.00 0.00 0.00 0.00 0.		(b)	Goodwill on consolidation*	0.00	0.00
(e) Long term loans and advances (f) Other non current assets Sub Total - Non Current Assets 2 Current Assets (a) Current investment (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short term loans and advances (f) Other current assets 31.56 15.04 10.00		(c)	Non Current Investments	0.33	0.33
(f) Other non current assets 15.04 Sub Total - Non Current Assets 373.11 3. Current Assets (a) Current investment 0.00 (b) Inventories 0.00 (c) Trade receivables 4.70 (d) Cash and cash equivalents 105.03 1. (e) Short term loans and advances 10.17 (f) Other current assets 15.94		(d)	Deffered tax assets (net)	0.00	0.00
Sub Total - Non Current Assets 373.11 3-2 373.11 3-2 373.11 3 373.11 3 3 3 3 3 3 3 3 3		(e)	Long term loans and advances	31.56	31.56
2 Current Assets (a) Current investment (b) Inventories (c) Trade receivables (d) Cash and cash equivalents (e) Short term loans and advances (f) Other current assets 0.00 4.70 105.03 117 15.94		(1)	Other non current assets	15.04	15.04
(a) Current investment 0,00 (b) Inventories 0.00 (c) Trade receivables 4.70 (d) Cash and cash equivalents 105.03 (e) Short term loans and advances 10.17 (f) Other current assets 15.94			Sub Total - Non Current Assets	373.11	341.19
(b) Inventories 0.00 (c) Trade receivables 4.70 (d) Cash and cash equivalents 105.03 (e) Short term loans and advances 10.17 (f) Other current assets 15.94	2				
(c) Trade receivables 4.70 (d) Cash and cash equivalents 105.03 (e) Short term loans and advances 10.17 (f) Other current assets 15.94			Current investment	00,0	0.00
(d) Cash and cash equivalents 105.03 1. (e) Short term loans and advances 10.17 (f) Other current assets 15.94			The Control of the Co	77-630	0.00
(e) Short term loans and advances 10.17 (f) Other current assets 15.94					0.00
(f) Other current assets 15.94			Cash and cash equivalents	105.03	126.74
A CONTRACT OF THE CONTRACT OF			Short term loans and advances	10.17	7.21
Sub Total - Current Assets 135.84		(f)		15.94	11.02
			Sub Total - Current Assets	135.84	144.97
TOTAL ASSETS 508.95			TOTAL ASSETS	508.95	486,16

^{*} Applicable in the case of consolidated statement of assets and liabilities.

Place: Kurukshetra (Haryana)

Date: 30.05.2017

For KMG MILK FOOD LTD

Whole Time Director Basudev Garg

DIN: 00282038

Rajan K. Gupta & Co.

Chartered Accountants

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors,
M/s KMG Milk Food Limited,
9th K.M. Stone, Pipli to Ambala,
Village Masana,
Kurukshetra,
Haryana-32118

We have audited the quarterly and yearly financial results of M/s KMG Milk Food Limited for the quarter ended 31st March 2017 and the year to date result for the period 01st April 2016 to 31st March 2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial result have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management.

Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25/ Ind AS 34), under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence, supporting the amounts disclosed as financial results. An Audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our Opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:



 (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the net profit/loss and other financial information for the quarter ended 31st March 2017 as well as the year to date results for the period from 01st April 2016 to 31st March 2017.

> For Rajan K Gupta & Co Chartered Accountants Firm Regn.No. 005945C

On Accountance

Rajan Gupta F.C.A., Partner

M. No. 074696

Place: Delhi

Date: 30th May 2017