

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2017

PARTICULARS	Amount in Lacs	
	As at 31.03.2017	As at 31.03.2016
	Audited	Audited
A EQUITY AND LIABILITIES		
I Shareholders' funds		
(a) Share Capital	530.46	530.46
(b) Reserve & Surplus	(214.57)	(298.71)
(c) Money Received against Share Warrants	0.00	0.00
Sub-total - Shareholders' funds	315.89	231.75
2 Share application money pending allotment	315.89	231.75
3 Minority Interest*		
4 Non Current Liabilities		
(a) Long term borrowings	0.00	0.00
(b) Deferred tax liabilities (net)	26.85	26.85
(c) Other long term liabilities	0.00	0.00
(d) Long term provisions	0.00	0.00
Sub Total - Non Current Liabilities	26.85	26.85
5 Current Liabilities		
(a) Short term borrowings	0.00	0.00
(b) Trade Payables	11.41	35.42
(c) Other current liabilities	153.68	191.02
(d) Short term provisions	1.12	1.12
Sub Total - Current Liabilities	166.21	227.56
TOTAL EQUITY AND LIABILITIES	508.95	486.16
B ASSETS		
1 Non Current Assets		
(a) Fixed Assets	326.18	294.26
(b) Goodwill on consolidation*	0.00	0.00
(c) Non Current Investments	0.33	0.33
(d) Deffered tax assets (net)	0.00	0.00
(e) Long term loans and advances	31.56	31.56
(f) Other non current assets	15.04	15.04
Sub Total - Non Current Assets	373.11	341.19
2 Current Assets		
(a) Current investment	0.00	0.00
(b) Inventories	0.00	0.00
(c) Trade receivables	4.70	0.00
(d) Cash and cash equivalents	105.03	126.74
(e) Short term loans and advances	10.17	7.21
(f) Other current assets	15.94	11.02
Sub Total - Current Assets	135.84	144.97
TOTAL ASSETS	508.95	486.16

* Applicable in the case of consolidated statement of assets and liabilities.

Place : Kurukshetra (Haryana)
Date : 30.05.2017

For KMG MILK FOOD LTD

Whole Time Director
Basudev Garg
DIN: 00282038

Rajan K. Gupta & Co.

Chartered Accountants

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors,
M/s KMG Milk Food Limited,
9th K.M. Stone, Pipli to Ambala,
Village Masana,
Kurukshetra,
Haryana-32118

We have audited the quarterly and yearly financial results of M/s KMG Milk Food Limited for the quarter ended 31st March 2017 and the year to date result for the period 01st April 2016 to 31st March 2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial result have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management.

Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25/ Ind AS 34), under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence, supporting the amounts disclosed as financial results. An Audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our Opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:



- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit/loss and other financial information for the quarter ended 31st March 2017 as well as the year to date results for the period from 01st April 2016 to 31st March 2017.

For **Rajan K Gupta & Co**
Chartered Accountants
Firm Regn.No. 005945C




Rajan Gupta
F.C.A., Partner
M. No. 074696

Place: Delhi
Date: 30th May 2017